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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

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Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF ENTRY OF ORDER SHORTENING
TIME AND NOTICE OF HEARING ON DEBTORS'
MOTION FOR ENTRY OF AN ORDER
(I) APPROVING TERMS OF, AND DEBTORS'
ENTRY INTO AND PERFORMANCE UNDER,
AMENDED EQUITY BACKSTOP COMMITMENT
DOCUMENTS AND (II) AUTHORIZING
INCURRENCE, PAYMENT AND ALLOWANCE OF
RELATED PREMIUMS AS ADMINISTRATIVE
EXPENSE CLAIMS**

Date: June 16, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic or Video Appearances Only)

United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: June 15, 12:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **June 16, 2020, at 10:00 a.m. (Pacific Time)** (the “**Hearing**”) before the Honorable Dennis Montali,
7 United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Third Amended General Order*
8 *No. 38 In re: Coronavirus Disease Public Health Emergency*, dated May 28, 2020, **the Hearing will**
9 **be conducted by telephone or video conference. The courtroom will be closed.** All interested
10 parties should consult the Bankruptcy Court’s website at www.canb.uscourts.gov for information
about court operations during the COVID-19 pandemic. The Bankruptcy Court’s website provides
information regarding how to arrange a telephonic or video appearance. If you have any questions
regarding how to appear at a court hearing, you may contact the Bankruptcy Court by calling 888-
821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
12 the Hearing, the Bankruptcy Court is scheduled to hear, pursuant to an order shortening time entered
13 on June 9, 2020 [Dkt. No. 7863] (the “**Order Shortening Time**”), the *Debtors’ Motion for Entry of*
14 *an Order (i) Approving Terms of, and Debtors’ Entry into and Performance Under, Amended Equity*
15 *Backstop Commitment Documents and (ii) Authorizing Incurrence, Payment and Allowance of*
Related Premiums as Administrative Expense Claims filed by the Debtors on June 9, 2020 [Dkt.
No. 7848] (the “**Motion**”).

16 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order Shortening Time, any
17 oppositions or responses to the Motion must be in writing, filed with the Bankruptcy Court, and
18 served on the counsel for the Debtors at the above-referenced addresses so as to be received by no
19 later than **12:00 p.m. (Pacific Time) on June 15, 2020**. Any oppositions or responses must be filed
20 and served on all “Standard Parties” as defined in, and in accordance with, the *Second Amended*
21 *Order Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019
[Dkt No. 1996] (the “**Case Management Order**”). **Any relief requested in the Motion may be**
granted without a hearing if no opposition is timely filed and served in accordance with the
Case Management Order. In deciding the Motion, the Court may consider any other document
filed in these Chapter 11 Cases and related Adversary Proceedings.

22 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
23 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
24 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at
25 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

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1 Dated: June 9, 2020

2 **WEIL, GOTSHAL & MANGES LLP**
3 **CRAVATH, SWAINE & MOORE LLP**
4 **KELLER BENVENUTTI KIM LLP**

5 /s/ Thomas B. Rupp

6 Thomas B. Rupp

7 *Attorneys for Debtors and Debtors in Possession*
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